



Date: 10th September, 2024

To,  
The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001  
BSE Scrip Code: 512455

To,  
Manager-Listing  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
NSE Symbol: LLOYDSME

To,  
Lloyds Metals and Energy Limited  
Plot No.: A 1-2, MIDC Area,  
Ghugus, Chandrapur - 442505

**Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) and 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"/ "Pledgor" / "Borrower"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thriveni Earthmovers Private Limited (TEMPL), Thriveni Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Pioneer Investcorp Limited, Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), has created a pledge on 1,50,76,045 (2.88% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Catalyst Trusteeship Limited with effect from 5th September, 2024.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited

  
Name: Chittaranjan Jena  
Designation: Company Secretary  
ICSI M. No. A25067



Date: 10th September, 2024  
Place: Mumbai

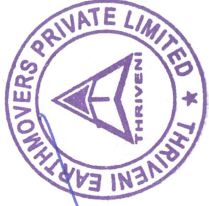
**Thriveni Earthmovers Private Limited**

CIN: U60231TZ1999PTC008876

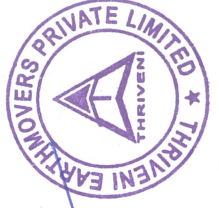
Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India  
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE -- 1

<b>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</b>										
Name of the Target Company ("TC")		Loyds Metals and Energy Limited								
Names of the stock exchanges where the shares of the target company are listed		a. BSE Limited b. National Stock Exchange of India Limited ("NSE")								
Date of reporting		10th September, 2024								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Thrivani Earthmovers Private Limited ("TEMPL")								
Details of the creation of encumbrance:		<p>TEMPL, a promoter of the TC, has pursuant to the "Master Amendment Agreement" dated 22nd July, 2024 executed amongst Thrivani Earthmovers Private Limited (TEMPL), Thrivani Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Pioneer Investcorp Limited, Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), has created a pledge on 1,50,76,045 (2.88% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Catalyst Trusteeship Limited with effect from 5th September, 2024.</p>								
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
			Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	



Thrivani Earthmovers Private Limited	10,00,05,501	19.13 %	4,26,93,089	8.17%	Creation	05th September, 2024	Pledge	As collateral security with respect to financing for Non-Convertible Debentures issued by Thrivani Earthmovers Private Limited, controlling partner of SKY United LLP	1,50,76,045	2.88%	Debenture Trustee Name:	5,77,69,134	11.05%
Ravi Agarwal	1,17,30,000	2.24%	Nil	-	Not applicable ("N.A.")	-	-	-	-	-	Catalyst Trusteeship Limited & Lenders Name: 1. Pioneer Investcorp Limited 2. Edelweiss Alternative Asset Advisors Limited, 3. ESOF III Investment Fund	-	-
Mukesh Gupta	7,07,300	0.14%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.23%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Abha M Gupta	6,69,540	0.13%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Dipti Akhil Mundhra	5,00,000	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Rajesh Gupta	R 12,08,460	0.23%	Nil	-	N.A.	-	-	-	-	-	-	-	-

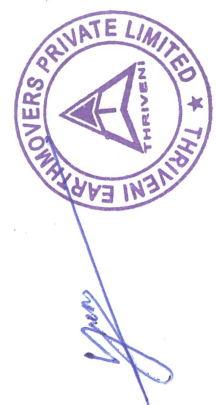


*[Handwritten signature]*

Madhur Rajesh Gupta	96,00,000	1.84%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	1.84%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global TradeFin Limited")	1,57,38,338	3.01%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Crosslink Food and Farms Private Limited	6,55,58,548	12.54%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Metals and Minerals Trading LLP	3,57,41,529	6.84%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Blossom Trade and Interchange LLP	1,32,00,000	2.53%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sky United LLP	6,59,54,638	12.62%	1,50,76,045	2.88%	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.


\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.



\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited



  
Name: Chittaranjan Jena  
Designation: Company Secretary  
ICSI M. No. A25067

Date: 10th September, 2024  
Place: Mumbai